

Written Notice

Approval of Documents

Case Ref: 00138387

We confirm the document described below has today been approved by the Financial Conduct Authority on the basis set out below:

Decision	Approval of supplementary prospectus under PR3.1.7
Issuer (s)	Palace Capital plc
Registered Offices	England and Wales
Type of Document	Supplementary Prospectus
Transaction Title	Admission to the premium listing segment of the Official List and to trading on the London Stock Exchange's Main Market for listed securities of 46,388,515 Ordinary Shares
Approved by: (FCA staff)	Verena Ulrich
Approved On	21/03/2018

Please note this notice does not constitute a Written Notice pursuant to section 87I of the Financial Services and Markets Act 2000

**For and on behalf of
Financial Conduct Authority**